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# Use of Mechanical Specific Energy Calculation in Real-Time to Better Detect Vibrations and Bit Wear While Drilling

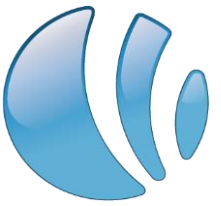
March 15<sup>th</sup> – SPE Annual Drilling Symposium

*Paper AADE-17-NTCE-033 – S. Menard & K. Mills*



- Introduction
- Terms
  - Mechanical Specific Energy (MSE)
  - Drilling Strength (DS)
  - MSE/DS Ratio
  - Data Collection and Processing
- Case Study
  - Results
    - Bit Wear and Vibrations
    - Stick-Slip
- Conclusions

# Mechanical Specific Energy



- Commonly defined as the amount of energy required to destroy a unit volume of rock
- Pioneered by Teale in 1964 –but mostly used by bit vendors
- Popularized as an efficiency index in 2005
- Efficient drilling:  $MSE \cong 3-4 \times CCS$  or  $UCS$
- Changes in MSE can be due to:
  - Change in formation
  - Downhole Vibration
  - Bit Wear
  - Bit Balling

$$MSE = \frac{WOB}{A_B} + \frac{120\pi * RPM * TOB}{A_B * ROP}$$

# Mechanical Specific Energy



$$MSE = \frac{WOB}{A_B} + \frac{120\pi * RPM * TOB}{A_B * ROP}$$

*Teale's Equation*

*Can be neglected*

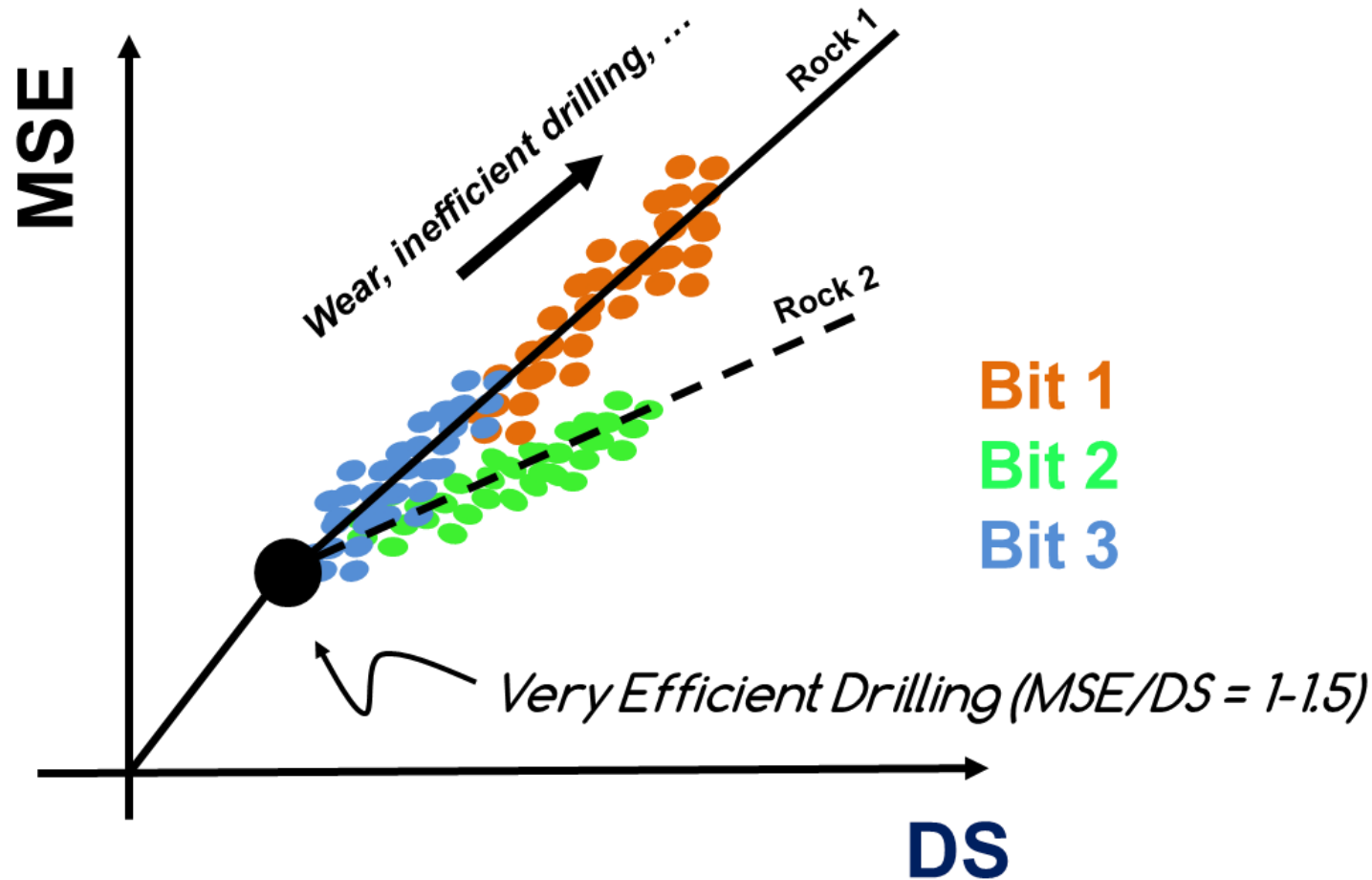
$$MSE = \frac{2 * TOB}{R^2 * DOC}$$

*Detournay's Equation*

*WOB = Weight On Bit  
A<sub>B</sub> = Bit Area  
RPM = Rotation Speed  
TOB = Torque On Bit*

*ROP = Rate of Penetration  
DOC = Depth of Cut  
R = Bit Radius*

# Drilling Strength



## Drilling Strength *Detournay's Equation*

$$DS = \frac{WOB}{R * DOC}$$

United States Patent [19]  
Detournay

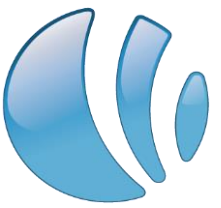
US005216917A  
[11] Patent Number: **5,216,917**  
[45] Date of Patent: **Jun. 8, 1993**

[54] METHOD OF DETERMINING THE DRILLING CONDITIONS ASSOCIATED WITH THE DRILLING OF A FORMATION WITH A DRAG BIT

[75] Inventor: Emmanuel Detournay, Cambridge, England

2188354A 9/1987 United Kingdom  
Primary Examiner—Hezron E. Williams  
Assistant Examiner—Michael Brock  
Attorney, Agent, or Firm—John J. Ryberg; Wayne I. Kanak  
[57] **ABSTRACT**

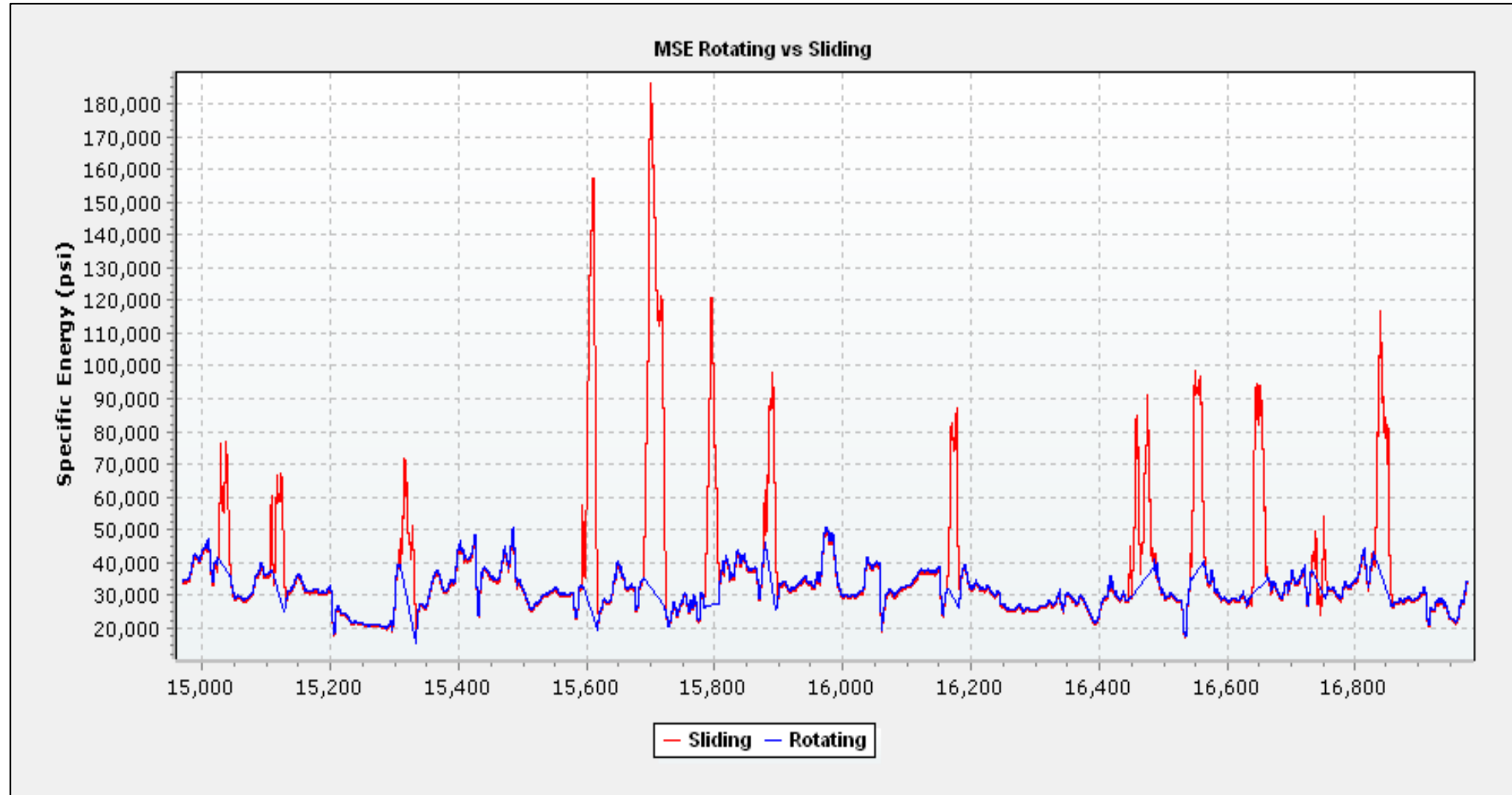
# MSE/DS Ratio



- Combining MSE and DS gives a new index to analyze drilling dysfunction
- MSE – Analysis of torque contribution to efficiency
- DS – Analysis of weight contribution to efficiency
- Patent **Method for detecting a drilling malfunction**  
*WO 2015086777 A1*
- Using MSE/DS ratio provides additional information
- Makes it possible to determine the type of dysfunction occurring

MSE	DS	MSE/DS	Dysfunction	
↗	↗	↘	UCS	↗
→	→	→		→
↘	↘	↗		↘
↗	↗	↘	Bit Balling	↗
↗	↗	↗	Vibration	↗
↗	↗	↘	Wear	↗

# Data Collection and Processing



- Sliding and rotating data separated out
- Only rotating data used

# Notes on Torque

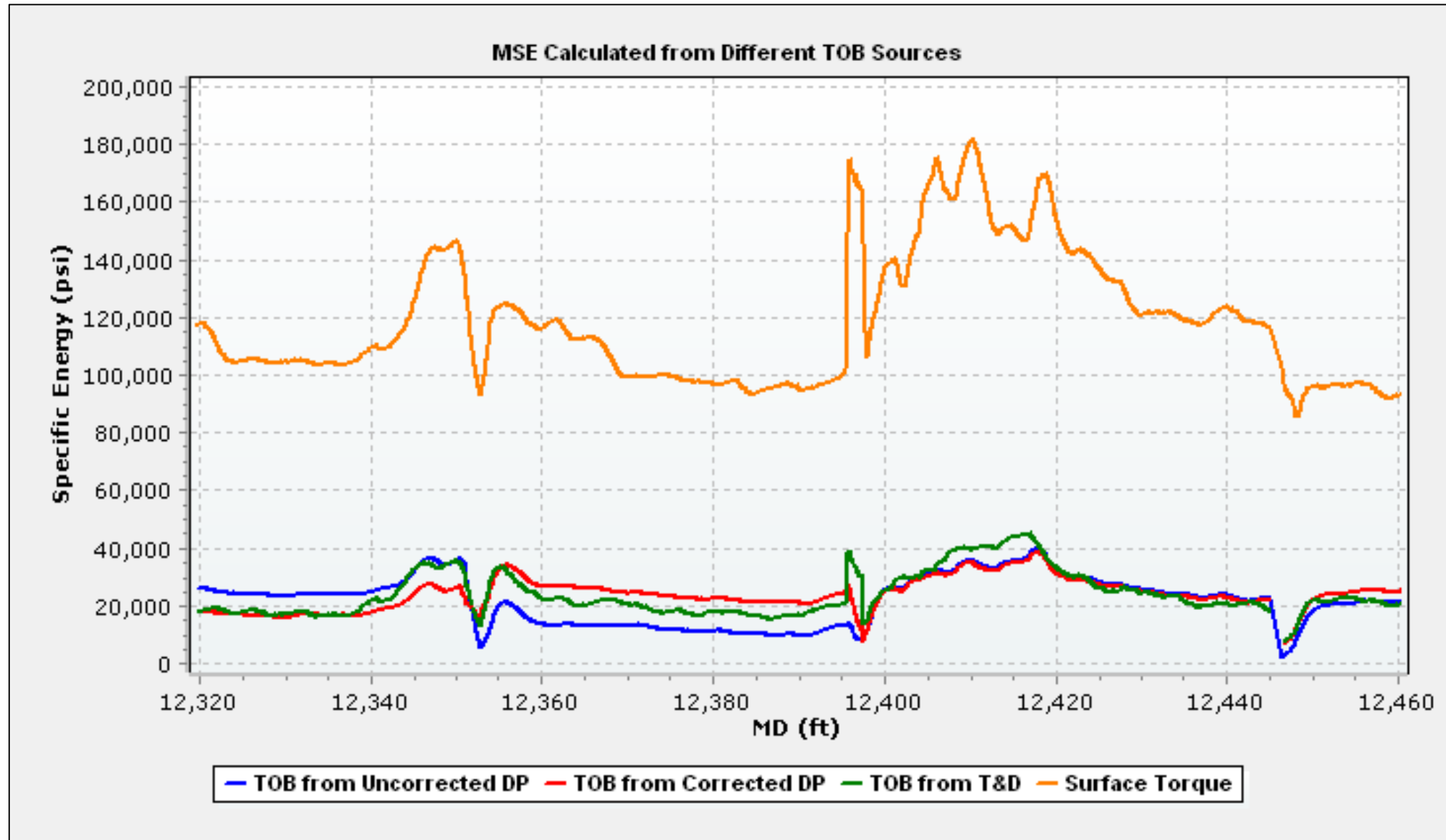
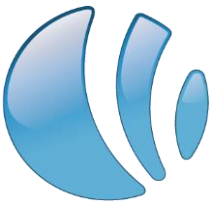
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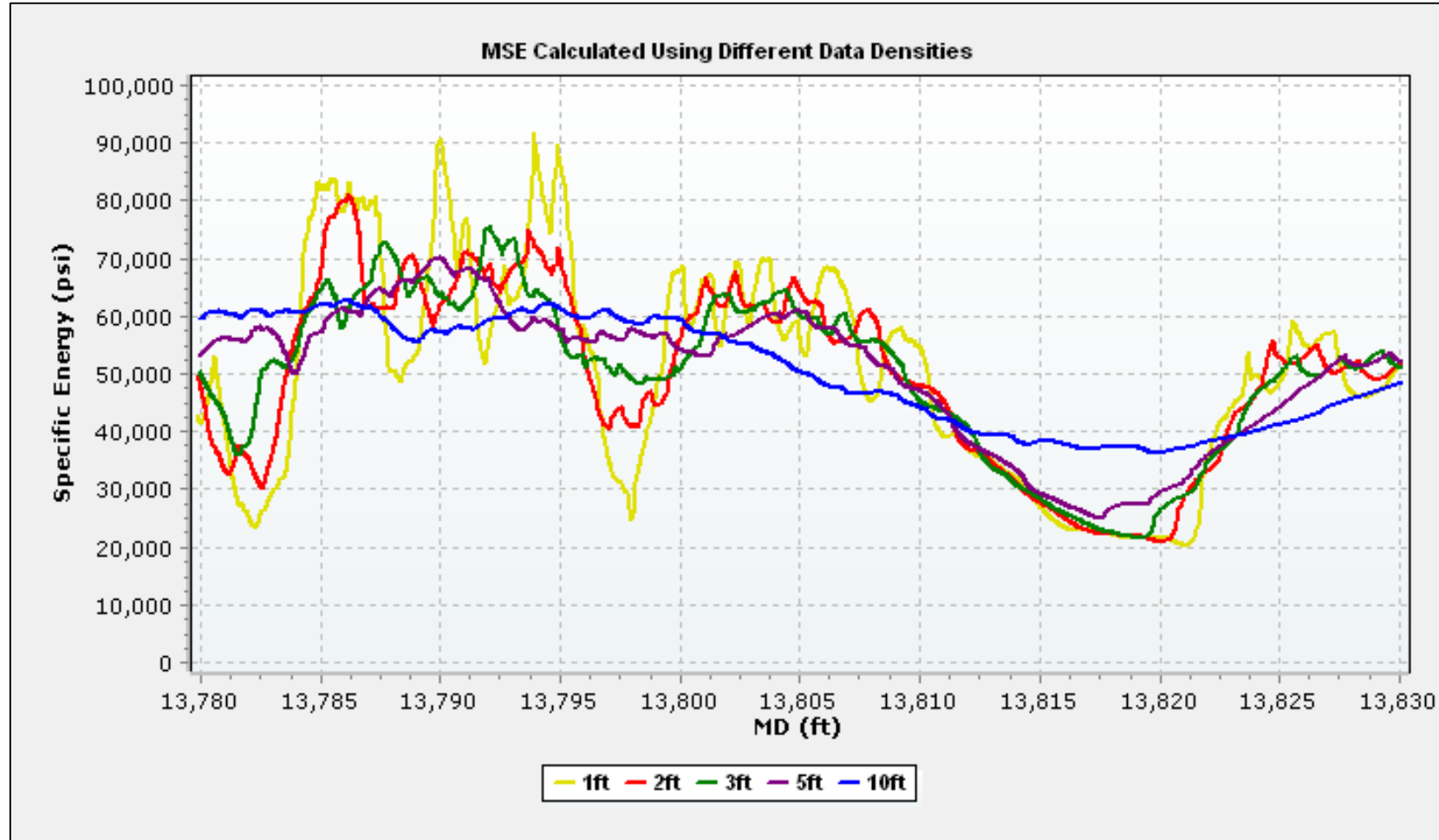
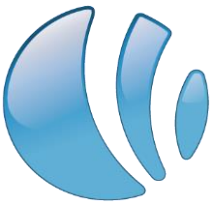
- Measured (sensor) TOB most accurate for MSE
- Downhole TOB can also be derived via:
  - **Differential pressure from mud motor**
    - Diff pressure is directly related to the torque output by the motor and a good indicator of DH TOB
  - **Torque and drag analysis**
    - Analysis of torque and drag can provide the torque contribution from the string
    - Removing the string torque from the surface torque leaves us with only DH TOB



# Torque source comparison



# Data Density

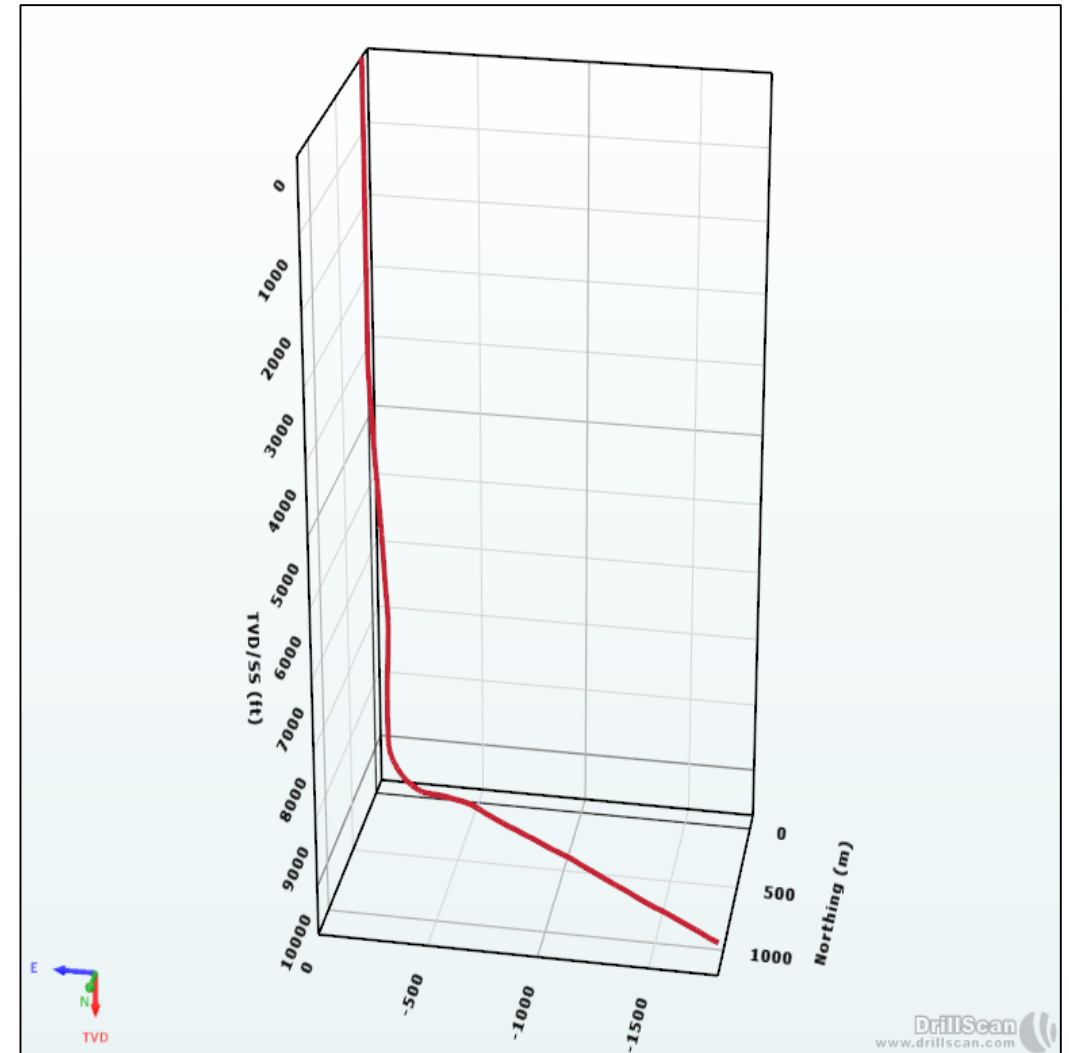


- Data density changes how MSE is viewed and perceived
- A minimum of one point per 2-3ft is recommended for a thorough analysis

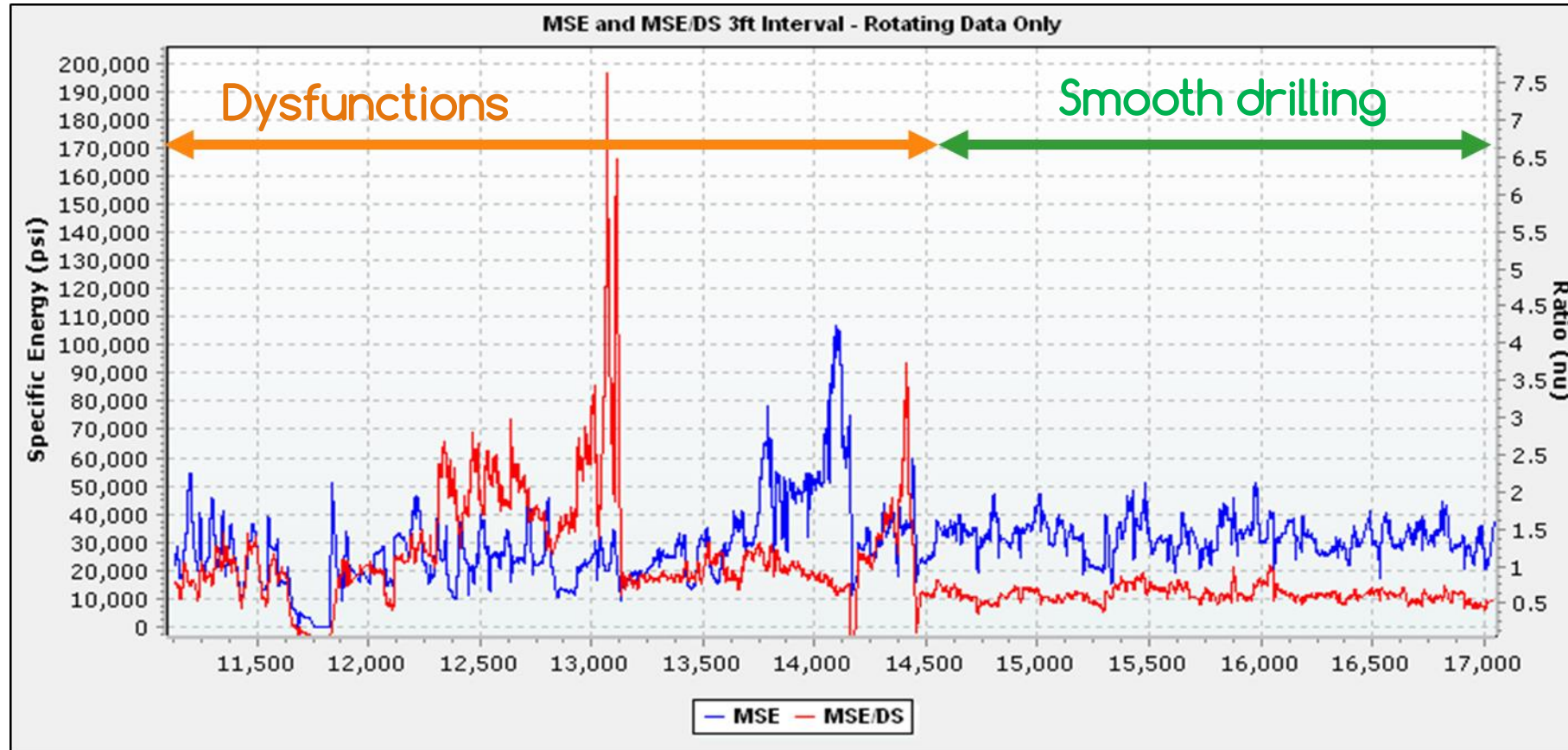
# Case Study



- Typical Eagle Ford well
- 9 5/8" casing shoe at ~9,000ft
- 8 3/4" 6,000ft lateral section
- 6 3/4" mud motor w/ 2° bend
- Curve and lateral drilled in two runs
- Lateral geosteered using gamma ray logs
- Formation considered homogenous
- PDC Bit: 5 blades, 13mm cutters

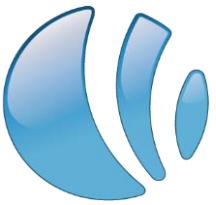


# Results



Significant dysfunction in a few places, MSE spikes and frequently changing ratio.  
Efficient, steady state drilling with low to no dysfunction.  
Ratio constant around 0.5

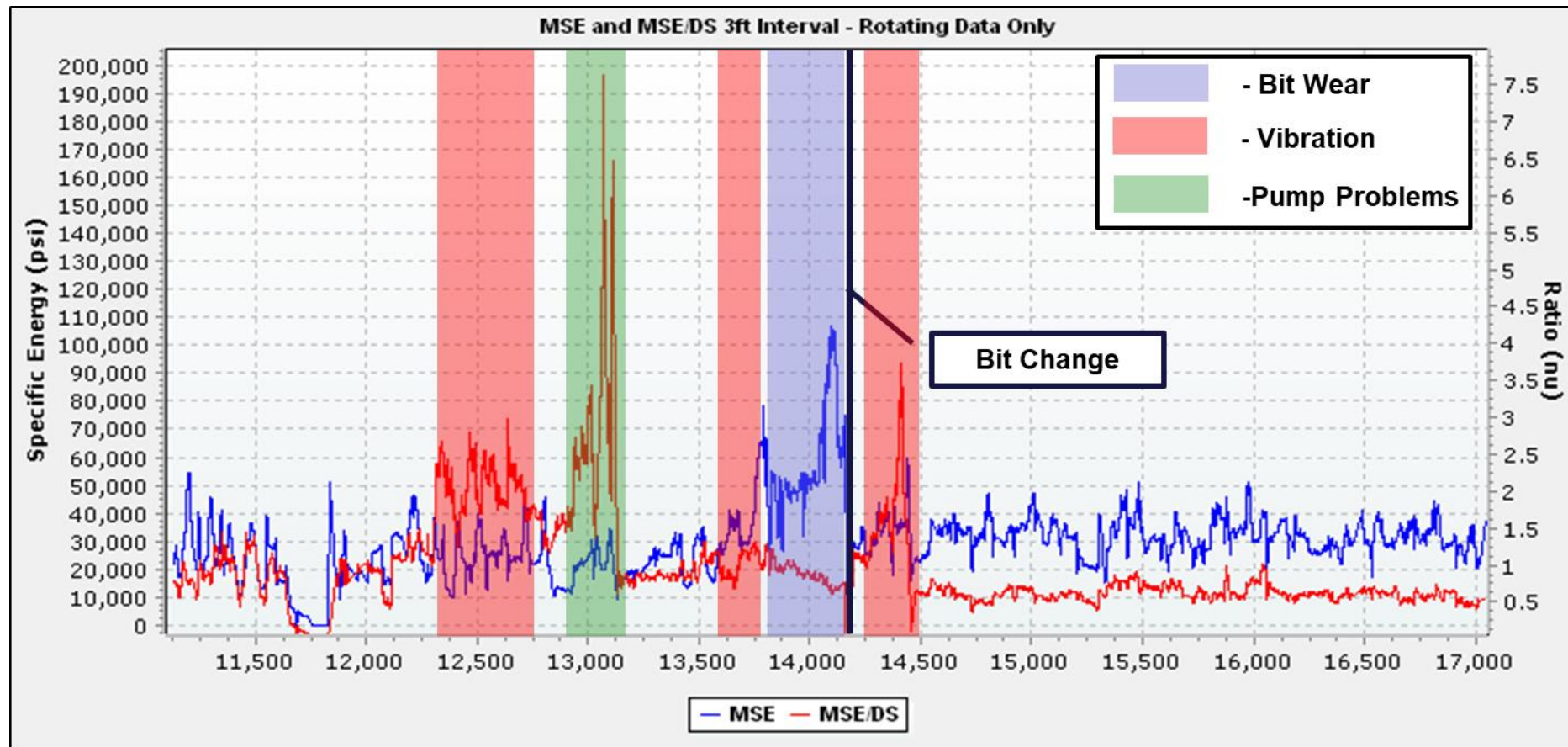
# Results



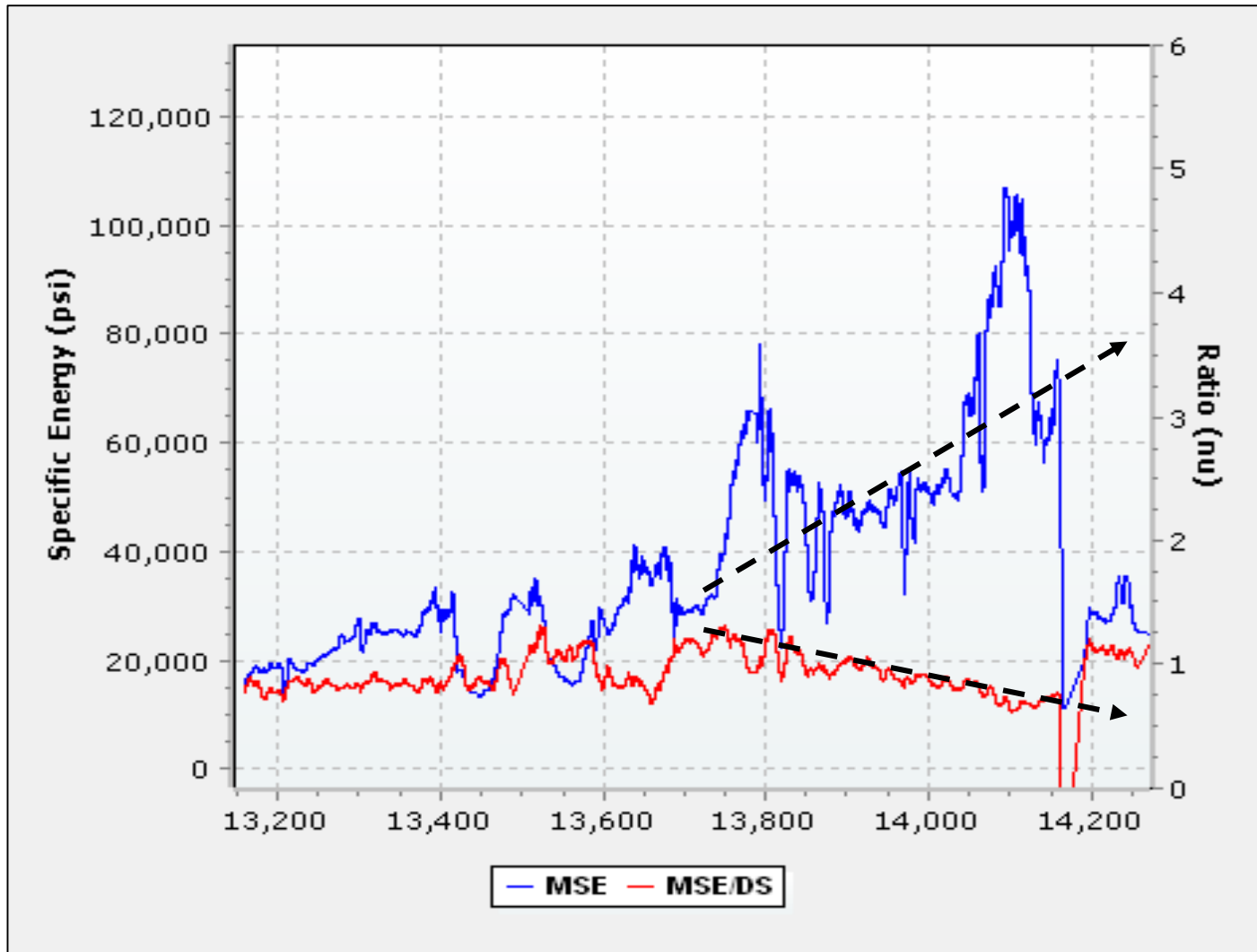
Three main observations:

- Pump Problems
- Bit Wear
- Vibration

MSE	DS	MSE/DS	Dysfunction
↗	↗	↗	Vibration
↗	↗	↘	Wear



# Bit Wear



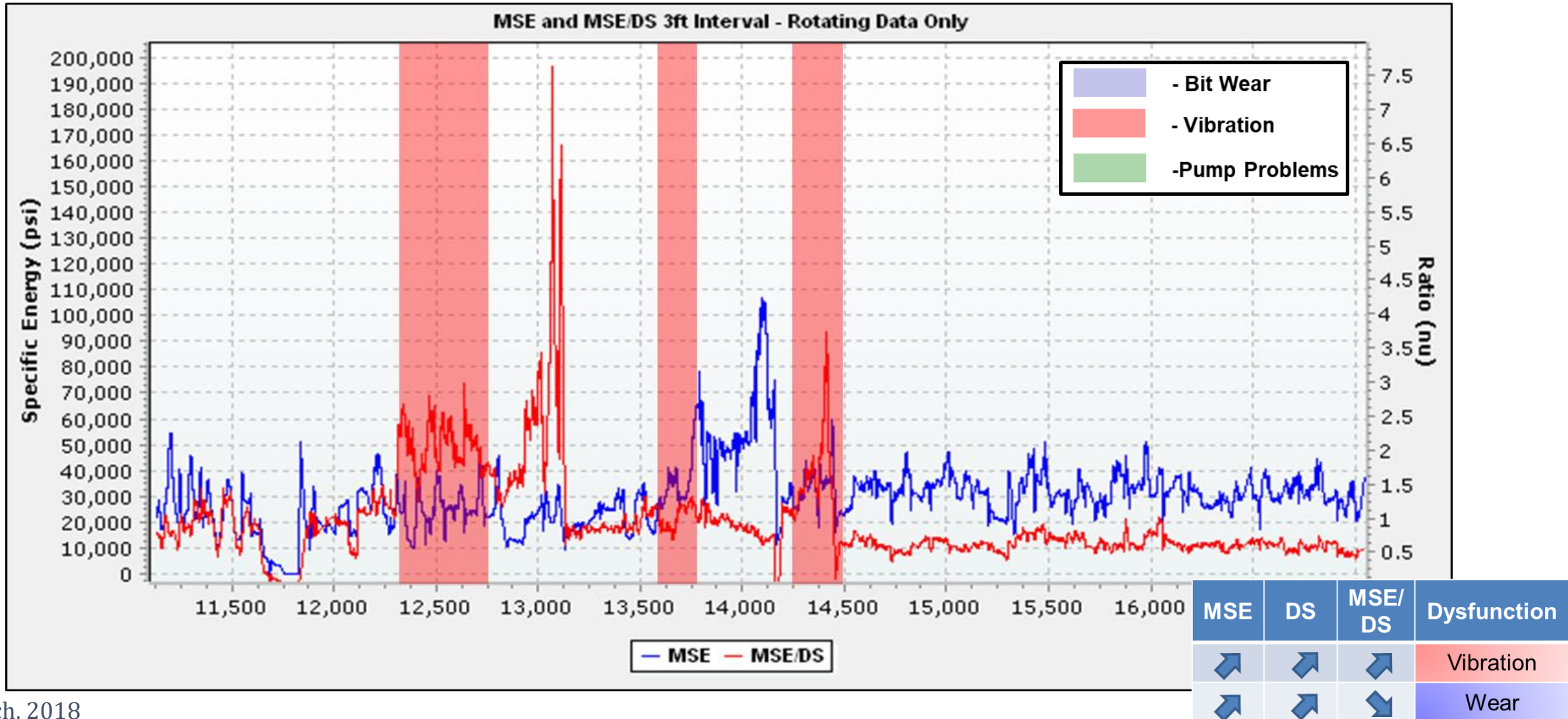
MSE	DS	MSE/DS	Dysfunction
↗	↗	↗	Vibration
↗	↗	↘	Wear

- MSE increasing
- Ratio decreasing
- Indicates bit wear
- BHA was pulled for a bit change

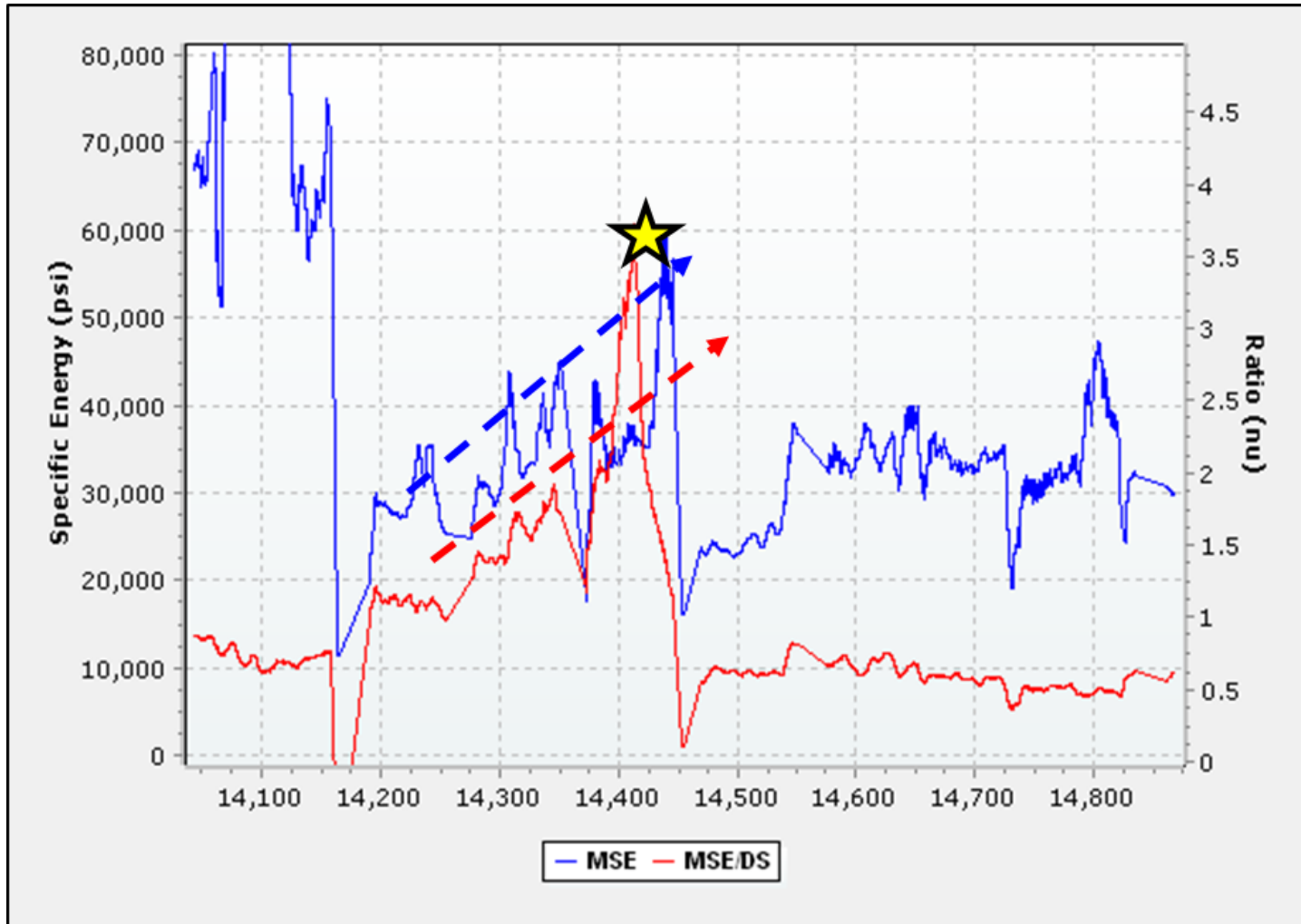
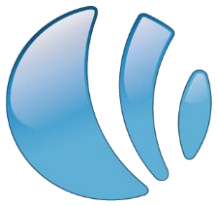
# Results



Vibration detected at 12,500ft, 14,000ft and 14,200ft.



# Vibrations



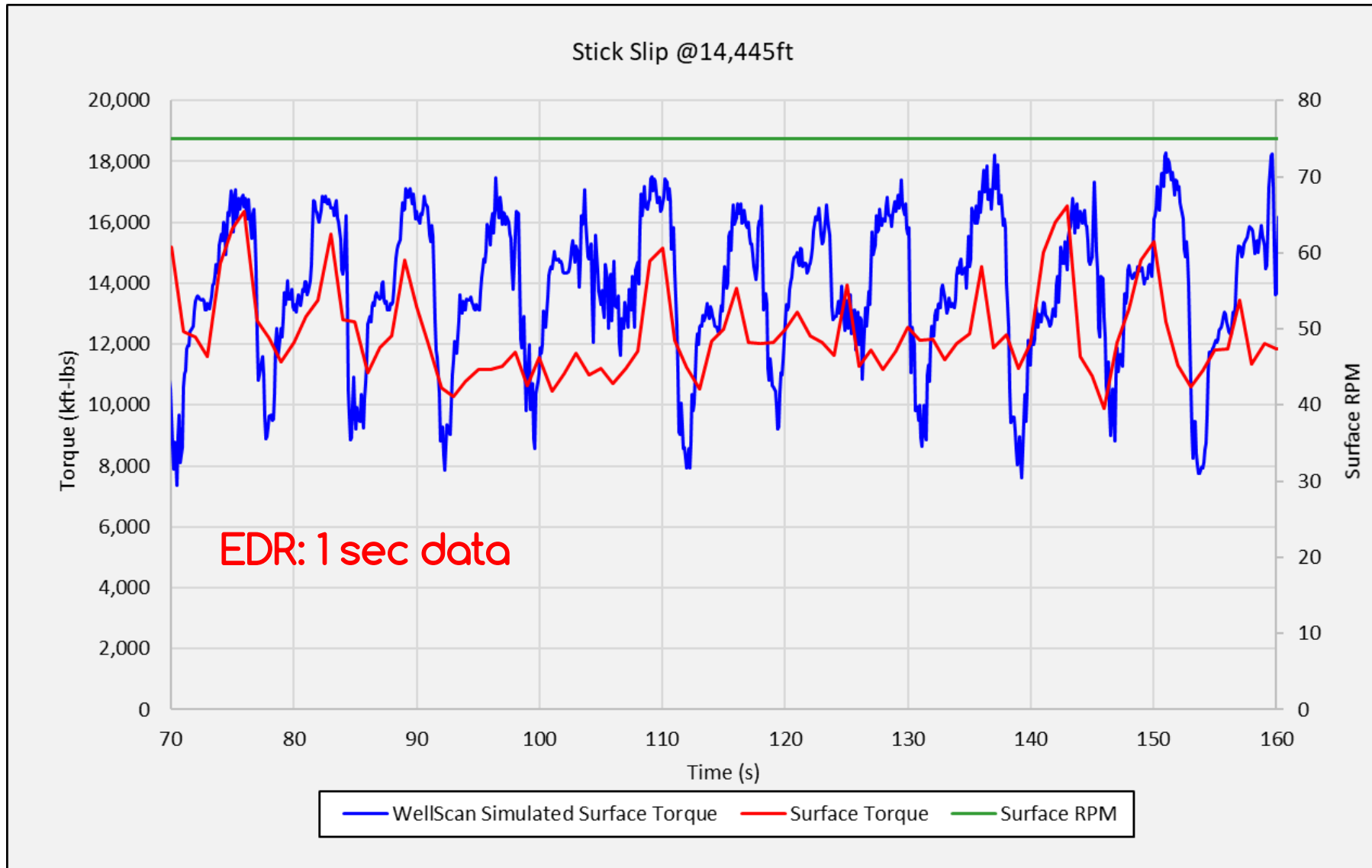
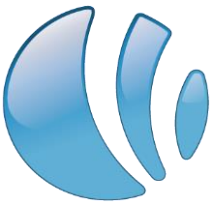
Root cause analysis showed stick-slip presence

Modeled and confirmed using software

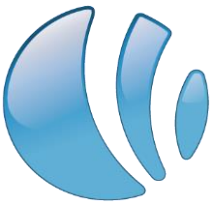
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↗	↗	↗	Vibration
↗	↗	↘	Wear



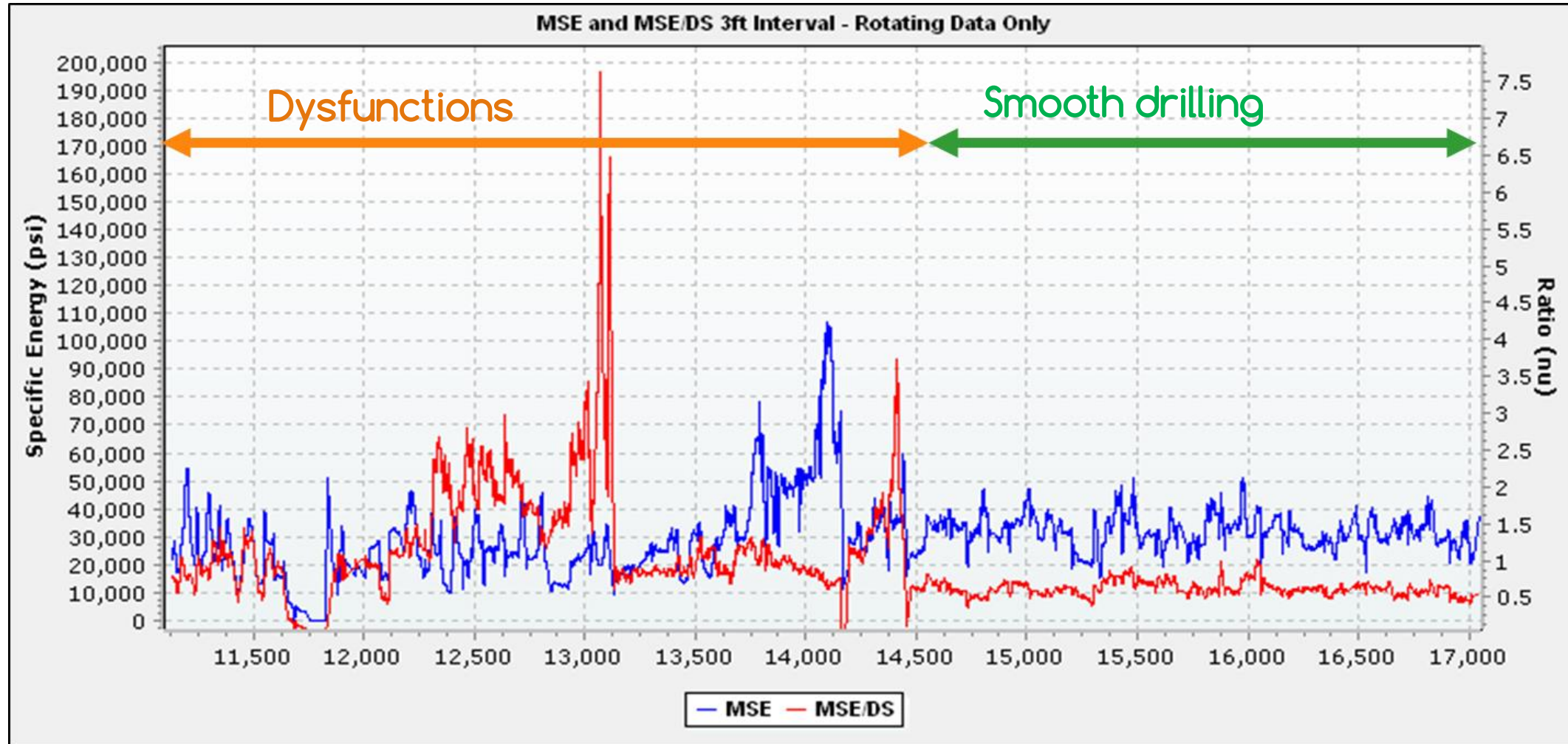
# Vibrations – Stick Slip



# Results



Lateral continues to be drilled efficiently until the end



# Conclusion

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- MSE analysis: well known drilling efficiency indicator
- MSE combined with Drilling Strength: detection of dysfunction possible (new method):
  - Bit Wear
  - Vibration
- Data Quality & Processing is key
- Estimation of TOB necessary
- Case Study has shown that dysfunctions can be avoided with proper MSE monitoring while drilling

# Thank you



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